



Anyone who provides for Phi Upsilon Omicron through a will, trust or other planned gift, shall be a member of the Candle Society. He/she will receive a pin, be recognized at Conclave, and acknowledged in **The Candle** as well as on the Phi U web site. All gifts are tax deductible.

Name\_\_\_\_\_

DOB\_\_\_\_\_

Address\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Phone\_\_\_\_\_email\_\_\_\_\_

Chapter/Institution of Initiation \_\_\_\_\_

Today's value of my gift is approximately \$\_\_\_\_\_ however, I understand that changes/fluctuations in the marketplace may impact this value.

I have made, or intend to make, provision for Phi Upsilon Omicron in the following manner:

- Bequest payable upon my death to Phi Upsilon Omicron
- Provision in will of surviving spouse/dependent if applicable
- Charitable trust with Phi Upsilon Omicron as beneficiary
- Life insurance payable to Phi Upsilon Omicron
- Other\_\_\_\_\_

I prefer that my gift be used in the following manner:

- Where there is the greatest need as determined by the Educational Foundation
- As a named fellowship (\$30,000 minimum)
- As a named scholarship (\$20,000 minimum)
- As a named award (\$15,000 minimum)
- In support of Conclave
- Other\_\_\_\_\_

\_\_\_\_\_  
Signature/Date



## *Phi Upsilon Omicron*

*Phi Upsilon Omicron is a national honor society in Family and Consumer Sciences that was founded in 1909 at the University of Minnesota.*

### *Purposes:*

- *Recognize and promote academic excellence;*
- *Develop qualities of leadership by providing opportunities for service; and*
- *Encourage lifelong learning and commitment to advance family and consumer sciences and related areas.*

*For more information, contact:*

*Phi Upsilon Omicron National Office*

*Email: [national@phiu.org](mailto:national@phiu.org)*

*Web Site: <http://www.phi-u.org>*



## *Candle Society*

*Phi Upsilon Omicron*

